

**PROBATE COURT OF \_\_\_\_\_ COUNTY, OHIO**

**IN THE MATTER OF THE GUARDIANSHIP OF \_\_\_\_\_**

**CASE NO. \_\_\_\_\_**

**INVESTIGATOR'S REPORT**

(R.C. 2111.041)

**GENERAL INFORMATION**

[To be completed by counsel/applicant]

Prospective ward's age \_\_\_\_\_ Residence \_\_\_\_\_

Relationship to applicant \_\_\_\_\_

If guardianship is limited, include specific duties requested: \_\_\_\_\_

\_\_\_\_\_

Grounds for application (R.C. 2111.01 (D)) \_\_\_\_\_

\_\_\_\_\_

Documentation submitted and date of evaluation \_\_\_\_\_

\_\_\_\_\_

**INVESTIGATOR'S REPORT**

[To be completed by Probate Court Investigator]

Service of notice made in hospital, nursing facility, or community based care facility:

Name of Facility \_\_\_\_\_

Address of Facility \_\_\_\_\_

Administrator or representative served \_\_\_\_\_

Prospective ward's understanding of the concept of guardianship:

\_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor \_\_\_\_\_ Unable to Determine

Prospective ward's attitude of the concept of guardianship was:

\_\_\_\_\_ Consenting \_\_\_\_\_ Opposed \_\_\_\_\_ Unable to Determine

Specific requests of prospective ward concerning enumerated rights: \_\_\_\_\_

\_\_\_\_\_

Others present during contact: \_\_\_\_\_

CASE NO. \_\_\_\_\_

Describe the extent to which the prospective ward's rights were communicated and the method and language used. \_\_\_\_\_

\_\_\_\_\_

## MENTAL AND PHYSICAL CONDITION OF PROSPECTIVE WARD

Observed or reported evidence of mental and/or physical impairments affecting prospective ward's ability to properly care for himself.

a) mental \_\_\_\_\_

b) physical \_\_\_\_\_

## RECOMMENDATIONS

Is there a necessity for guardianship?

Yes \_\_\_\_\_ No \_\_\_\_\_ Describe: \_\_\_\_\_

Is there evidence that a less restrictive alternative is needed?

Yes \_\_\_\_\_ No \_\_\_\_\_ Describe: \_\_\_\_\_

Necessity for appointment of:

Attorney \_\_\_\_\_ Independent Expert Evaluator \_\_\_\_\_

Special urgency needs (describe) \_\_\_\_\_

Remarks \_\_\_\_\_

\_\_\_\_\_

Date

Investigator